Grid-Enhancing Technologies

Solutions for Reliability and Resilience, Renewable Interconnection and Cost Savings

Rob Gramlich

Grid Strategies, www.gridstrategiesllc.com

WATT Coalition, www.watt-transmission.org



Generation is Stuck in Interconnection Queues

Capacity in Queues at Year-End (GW) Entered queues in the year shown 500 Entered queues in an earlier year Hatched portion indicates the amount paired with storage 400 300 For storage, hatched portion indicates the amount paired with generation 200 100 0 2015 2020 2015 -2020 2015 2020 2015 -2020 2015 2020 2015 -2020 2020 2015 ----Solar Wind Storage* Gas Nuclear Coal Other

844 GW of generation – 90% renewables, storage, and hybrids stuck in queues, end of 2020



Transmission Congestion Costs (\$ millions) for RTOs from 2016-2019

RTO	2016	2017	2018	2019
ERCOT	497	976	1,260	1,100
ISO-NE	39	41	65	33
MISO	1,400	1,500	1,400	900
NYISO	529	481	596	462
PJM	1,024	698	1,310	583
SPP	280	500	450	457
Total	3,769	4,196	5,080	3,535

RTO regions = 58% of U.S. market, scaling yearly costs to **\$6 billion+**



Implement Grid-Enhancing Technologies to mitigate queue and congestion issues

Immediate impact Low cost Can be redeployed



Grid-Enhancing Technologies (GETs):

hardware or software that increases the capacity, efficiency, and/or reliability of transmission facilities



Dynamic Line Ratings



Advanced Power Flow Control

Advanced Topology Control

Measure the true capacity of transmission lines based on ambient conditions Reroutes power from congested to underutilized lines

Identifies grid reconfigurations to reroute flows around bottlenecks



Benefits of Grid Enhancing Technologies (GETs)

Economic, Reliability and Clean Energy Benefits

Cost Savings

- Decreased congestion costs estimated savings of up to \$2 billion per year
- Lowest cost increase in transmission capacity
- Cheaper generation unlocked
- GETs are very low cost: roughly \$0.5k \$25m per installation

Cleaner energy, faster

- GETs can *double* the integration of new renewable energy capacity of a transmission system, without any new lines
- GETs deploy in months for rapid energy transition

Reliability through flexibility and awareness

• Data-driven decisions, real-time visibility, and enhanced control over the system support reliable grid operation

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The Benefits of GETs in Kansas and Oklahoma







Potential Nationwide Benefits



carbon emissions cuts equal to 20 million cars off the road





TENS OF THOUSANDS of local construction jobs, and thousands of long-term, high-paying jobs



Results from SPP transmission system model, historical power flow snapshots and 2020 generation interconnection queue. Full report at watt-transmission.org/unlocking-the-queue



Federal action on multiple fronts

• FERC

- ANOPR 90 parties supported including GETs in transmission planning and cost allocation processes
- Shared Savings Incentive
- New Dynamic Line Ratings Docket

Congress

- Infrastructure Investment and Jobs Act
 - Smart Grid Investment Grants \$3 billion
 - Transmission resilience \$5 billion

